

## Financial Worksheet

Name: \_\_\_\_\_

Account Number: \_\_\_\_\_

What event(s) caused your financial hardship and when did it begin? \_\_\_\_\_

---

---

---

---

What has been the financial impact of your hardship (estimate the expenses of the hardship and income lost during hardship)? \_\_\_\_\_

---

---

---

---

Are you currently employed (yes/no)? \_\_\_\_\_

If yes, please explain why you are no longer able to pay your mortgage payments. If no, are there any foreseeable improvements coming in your employment status?

---

---

---

---

Outline the actions you have taken to resolve your financial situation (obtained an additional job, reduced monthly spending, sought monthly payment reductions from other debtors, etc.).

---

---

---

---

Please provide the following items with this form:

1. Tax returns for the last 2 years
2. Copies of your most recent paystubs
3. Last two months of bank statements
4. Other information you feel is relevant that you feel will assist in evaluating your request.